

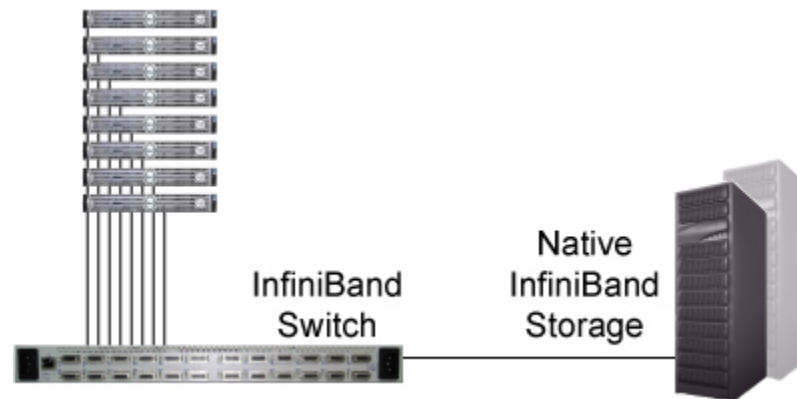
InfiniBand Storage Market

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CONFIDENTIAL

The Need for InfiniBand Storage



- **InfiniBand server cluster deployment drive the need for Native InfiniBand Storage**
 - Performance, Convergence, Scalability, Roadmap
- **Block-Level**
 - SCSI RDMA Protocol (SRP)
 - iSER (iSCSI Extension over RDMA)
- **NAS/File-level**
 - NFS over RDMA
- **Scalable File Systems**
 - Lustre, GPFS, TerraGrid, IBRIX, Panasas, etc.

Markets Demanding Native IB Storage



- **Data Centers**
 - Clustered database, data warehousing, shorter backups, convergence, virtualization
- **Financial**
 - Real-time risk assessment, grid computing and convergence
- **Electronic Design Automation (EDA) and Computer Automated Design (CAD)**
 - File system I/O is the bottleneck to shorter job run times
- **High Performance Computing**
 - High throughput I/O to expanding datasets, convergence
- **Graphics, Video and Visualization**
 - Data file sizes exploding, shorter backups

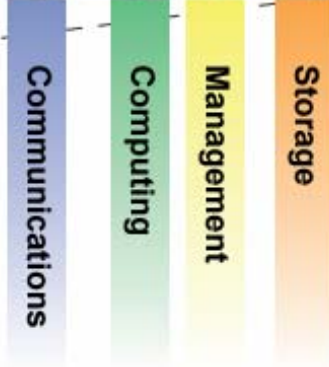
IB Storage Value Proposition: Convergence



Cluster of Servers



Multiple Fabrics
High CapEx and High TCO



Single InfiniBand Fabric
Low CapEx and Optimal TCO



“One Wire”

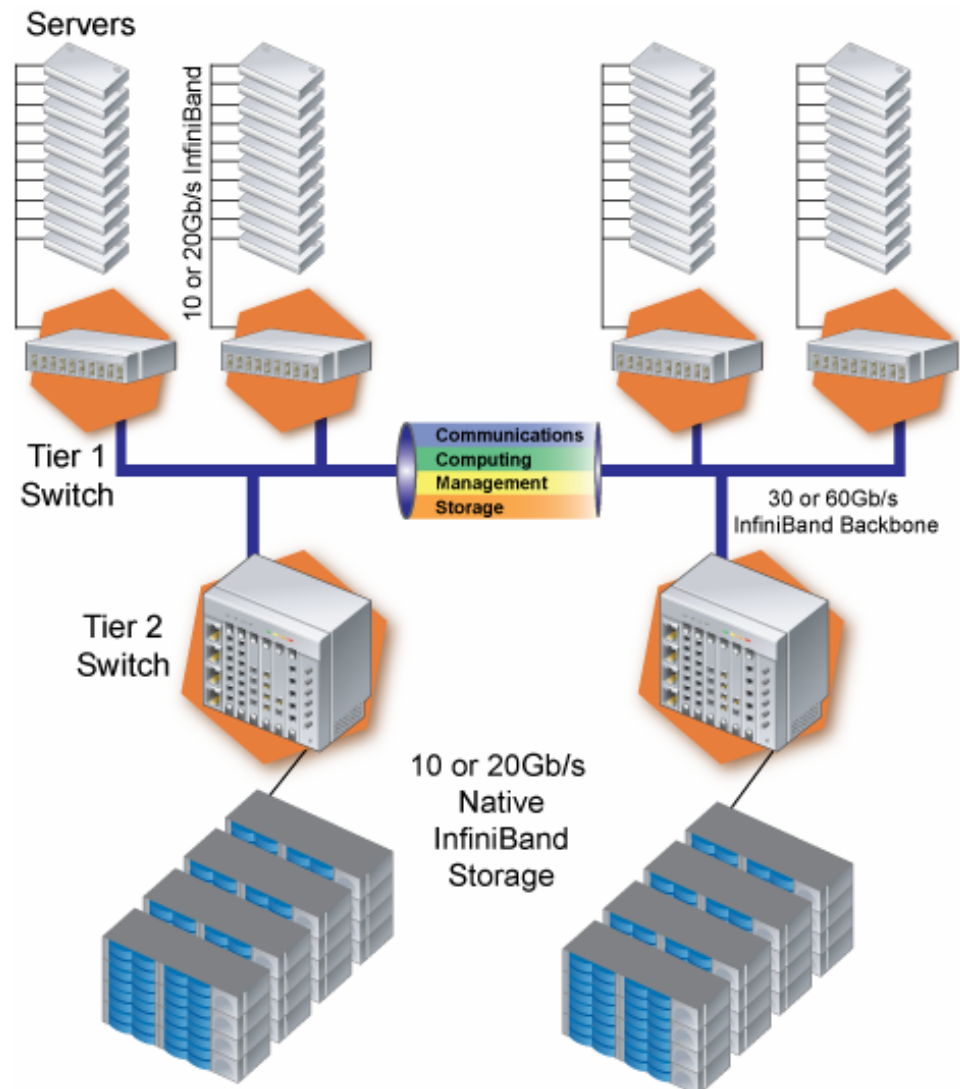


InfiniBand is the only fabric technology that can efficiently and cost-effectively converge the data center

A Unified InfiniBand Fabric



- Unified IB Fabrics deliver performance boost and cost savings
- No gateway bottlenecks
- Ultimate scalability
- Optimal total cost of ownership
- High bandwidth pipe for capacity provisioning
- Dedicated I/O channels enable convergence



InfiniBand Storage Vendors



DATAlegro
DATA AT THE SPEED OF BUSINESS



ISILON
SYSTEMS



NetApp FAS900c/960

NetApp
The evolution of storage™



YottaYotta
High Performance NetStorage

InfiniBand for Storage Clustering and Failover

CFS Cluster File Systems, Inc.

FalconStor Software

GRAPHSTREAM

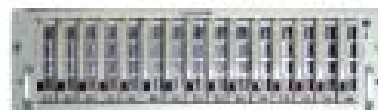
IBRIX

TERRASCALE TECHNOLOGIES

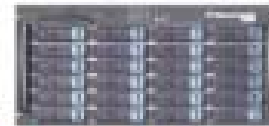
TMS TEXAS MEMORY SYSTEMS



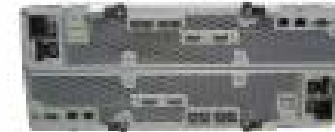
DataDirect
NETWORKS



XIRANET

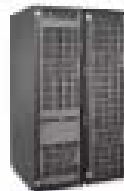


Western Scientific



engenio

HP StorageWorks
L-Class (L-Class (P LK))



hp

invent

Raytheon

Verari
systems™

sgi

Native InfiniBand Storage